MARKET-LINKED DEBENTURE VALUATION

Issuer: Edelweiss Financial Services Limited

Security Details: **Valuation per Rs.100 Face Value**

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 07th June 2021
J3L001A	INE532F07BJ9	Last Traded (Closing) Price of 5.77 G-Sec 2030	18-Dec-20	18-Dec-23	Rs. 1,00,000	107.91
J3L001A01	INE532F07BJ9	Last Traded (Closing) Price of 5.77 G-Sec 2030	21-Dec-20	18-Dec-23	Rs. 1,00,000	107.91
J3L001A03	INE532F07BJ9	Last Traded (Closing) Price of 5.77 G-Sec 2030	13-Jan-21	18-Dec-23	Rs. 1,00,000	107.91
J3L001A04	INE532F07BJ9	Last Traded (Closing) Price of 5.77 G-Sec 2030	15-Jan-21	18-Dec-23	Rs. 1,00,000	107.91
J3A102A	INE532F07BR2	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Jan-21	15-Jan-24	Rs. 1,00,000	106.02
J5A101A	INE532F07BS0	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Jan-21	14-Jan-26	Rs. 1,00,000	106.77
I5A101A	INE532F07BT8	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Jan-21	13-Jan-26	Rs. 1,00,000	108.00
J3L001A02	INE532F07BJ9	Last Traded (Closing) Price of 5.77 G-Sec 2030	28-Jan-21	18-Dec-23	Rs. 1,00,000	107.91
J3A102A02	INE532F07BR2	Last Traded (Closing) Price of 5.77 G-Sec 2030	29-Jan-21	15-Jan-24	Rs. 1,00,000	106.02
J3L001A07	INE532F07BJ9	Last Traded (Closing) Price of 5.77 G-Sec 2030	01-Feb-21	18-Dec-23	Rs. 1,00,000	107.91
J3L001A08	INE532F07BJ9	Last Traded (Closing) Price of 5.77 G-Sec 2030	25-Feb-21	18-Dec-23	Rs. 1,00,000	107.91
J5A101A02	INE532F07BS0	Last Traded (Closing) Price of 5.77 G-Sec 2030	25-Feb-21	14-Jan-26	Rs. 1,00,000	106.77
J3A102A04	INE532F07BR2	Last Traded (Closing) Price of 5.77 G-Sec 2030	03-Mar-21	15-Jan-24	Rs. 1,00,000	106.02
J3A102A05	INE532F07BR2	Last Traded (Closing) Price of 5.77 G-Sec 2030	10-Mar-21	15-Jan-24	Rs. 1,00,000	106.02
J3A102A07	INE532F07BR2	Last Traded (Closing) Price of 5.77 G-Sec 2030	24-Mar-21	15-Jan-24	Rs. 1,00,000	106.02
J5A101A03	INE532F07BS0	Last Traded (Closing) Price of 5.77 G-Sec 2030	16-Mar-21	14-Jan-26	Rs. 1,00,000	106.77
J5A101A04	INE532F07BS0	Last Traded (Closing) Price of 5.77 G-Sec 2030	24-Mar-21	14-Jan-26	Rs. 1,00,000	106.77
J5A101A05	INE532F07BS0	Last Traded (Closing) Price of 5.77 G-Sec 2030	30-Apr-21	14-Jan-26	Rs. 1,00,000	106.77

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 07th June 2021
J3A102A08	INE532F07BR2	Last Traded (Closing) Price of 5.77 G-Sec 2030	30-Apr-21	15-Jan-24	Rs. 1,00,000	106.02

**Issue Date is Deemed Date of Allotment*

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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